EarthxCapital

OVERVIEW 2025 & 9TH ANNUAL E-CAPITAL SUMMIT







OUR MISSION

To inspire and energize the global community in ways that help create a sustainable world for all living things and a better, cleaner, healthier world for future generations.

earthx.org

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ABOUT US

EarthX is a global multi-dimensional environmental nonprofit organization dedicated to informing and inspiring people and organizations to take action towards a more sustainable future. EarthX was founded in 2011 and is a member of the International Union for Conservation of Nature (IUCN).

OUR FOUNDER

Trammell S. Crow is the founder of EarthX (formerly known as Earth Day Texas), the largest green gathering showcasing the latest initiatives, discoveries, research, innovations, policies and corporate practices serving to reshape the future. With a focus on inspiring environmental leadership across sectors and party lines, Trammell has succeeded in bringing together people and organizations from all walks of life to explore and collaborate on solutions for some of today's most pressing environmental solutions. "Earth is our home, and each of us must play a part to ensure that it is here and inhabitable for future generations," said Trammell S. Crow.

EarthxConference

The world's leading connector and forum for sustainability in-person and virtual.

EarthxTV

An international character-based TV network dedicated to promoting the environment and sustainability.

Celebrating the people, places, creatures and cultures that make our planet worth protecting.

KEY PARTNERS

Investors:

Family Offices

Endowments

Private Equity & Venture Capital Firms

Angel Investors

Private Credit

Institutional Investors & Asset Managers

Innovators:

Entrepreneurs

Startups or Established Middle Market Companies

Industry:

Global Established Companies (Middle Market & Fortune 1000)

Industry Trade Associations

Dealmakers:

Financial Advisors
Investment Banks
Law & Accounting Firms

Innovation **Ecosystem:**

Incubators

Accelerators

Research Labs

Academics

Policy Makers

MAIN INITIATIVES

Raising Awareness & Educating to Help Inspire

Annual E-Capital Summit, One-on-One Meetings, EarthxTV Programming

Convening to Help Inspire & Connect

Annual E-Capital Summit, Sustainability Dealmaker Series, Capital Connections Events, Impact Challenges.

Connecting to Help Catalyze Impact through Deal Making

Innovator EarthXCapital Connections: Innovatorfocused capital introductions

Investor EarthXCapital Connections: Investorfocused capital introductions

E-Commercialization Connections:

Industry-focused sales introductions



EarthxCapital

Catalyzing Action and Impact in Sustainability
Investments and Business Innovation

EarthxCapital's mission is to help raise awareness, educate, convene, and catalyze impact related to investment and business innovation in environmental sustainability, clean technology, conservation, and climate change & severe adverse weather resilience by connecting leading investors, innovators, industry, dealmakers, and the innovation community in the United States and globally with a significant focus on Texas and the broader South/Southwest.

E-CapitalSummit

AN INDUSTRY LEADING EVENT

EarthX's annual E-Capital Summit is an invitation-only conference that has convened, inspired, and catalyzed action from hundreds of investment firms, early to late-stage innovators, established global companies, industry though leaders, national policymakers, incubators & accelerators, and researchers; tackling some of the world's greatest investment and business opportunities in sustainability, resilience, conservation, clean technology, and climate technology.

Over the past eight years, the invitation-only E-Capital Summit has convened more than 3,000 participants from over 25 countries, including active participation from more than 440 leading investors and more than 550 emerging innovators.











Investment Forum

Conference with engaging discussions on investment & industry trends by leading industry professionals, investors, startups, and policy makers

EarthX Climate Tech Prize

globally broadcasted pitch competition for early-stage start-ups to win a cash prize to support the company

E-Capital Connections

Curated & self-selected oneon-one dealmaking meetings focused on Venture Capital & Private Equity investments between vetted investors,

E-Commercialization Connections

Innovator commercialization showcase enabling innovators to connect with potential customers or partners from industry and leading companies



- **1. Innovator Workshop:** Informal gathering, "office hours" format that provides the opportunity for innovators to meet with mentors from across the innovation ecosystem for mentorship and guidance on their investor pitch.
- **2. Opening Reception:** Opening reception designed to provide a networking opportunity prior to the Investment Forum.
- **3. Small Group Networking Dinners:** Informal, self-pay dinners curated by participant type at local restaurants following the opening reception.
- **4. Investment Forum:** Conference with engaging discussions on investment & industry trends by leading industry professionals, investors, startups, and policy makers. This will be blended with EarthX Climate Tech Prize innovator semi-finalists (early-stage and growth)
- **5. E-Capital Connections:** Curated & self-selected one-on-one dealmaking meetings focused on Venture Capital, Private Equity, and Funds/LPs investments between vetted investors, companies, and dealmakers.

6. E-Commercialization Connections:

Commercialization event enabling innovators to connect with potential customers or partners from leading companies and industry players. Evaluate opportunity to do a showcase event with select innovators.

- **7. EarthX Climate Tech Prize:** Highly competitive pitch competition for early-stage startups to win a cash prize to support the company.
- **8. EarthX Emerging Innovator Prize:** Highly competitive pitch competition for growth-stage companies.
- **9. Family Office Summit*:** Summit for family office principals with more than \$100 million AUM who are interested in exploring investment and philanthropic opportunities in environmental sustainability and conservation.
- * This event is invitation-only and exclusively for family office principals/family members.

2021 & 2022 E-Capital Summit Top Speakers:



DR. RUSSELL READ Group Managing Partner The C Change Group (Former CIO of CalPERS, Alaska SWF, and Gulf Invest. Corp)



DR. VANESSA CHAN Chief Commercialization Officer, US Department of Energy



JOHN PAUL DEJORIA Entrepreneur and Philanthropist, Co-Founder, Paul Mitchell Systems and Co-Founder, Patron Spirits International



HON, SILVERIA **E. JACOBS** Prime Minister, St. Maarten



THEODORE ROOSEVELT IV Managing Director and Chairman, Cleantech Initiative, Barclays

2023 E-Capital Summit Top Speakers:



STEVEN FRADKIN President, Wealth Management, Northern Trust



KATHI VIDAL Under Secretary of Commerce for Intellectual Property and Director, United States Patent and Trademark Office



NATE MORRIS Board Director, Advisor, & Founder, Rubicon



MORRIS CEO & Founder, TO THE MARKET



JANE MOSBACHER GEOF ROCHESTER Founder, GRC Advising



STEVE OYER Private Investor and Managing Director, i(x) Securities



DAVID WEILD Founder, Chairman, & CEO of Weild & Co and Former Vice Chairman, NASDAQ



ELIZABETH LEVY Head of ESG Strategy & Portfolio Manager, Trillium Asset Management



ANNA SEIFKEN Senior Advisor, Office of Technology Transfer, US Department of Energy



KETAN PATEL Chair, Force for Good Platform and Initiative; CEO and Founder, Greater Pacific Capital



Founder & Executive Director, Strategic Development, ImpactAssets



TIM FREUNDLICH JENNIFER KENNING CEO & Co-Founder, Align Impact



HANNA ZAMAZIEIEVA Head of State Agency for Energy Efficiency and Energy Saving, Government of Ukraine



JONATHAN SCHULHOF Managing Partner, FootPrint Coalition



MARIO SHANE Managing Director, Oaktree Capital Group



JUSTIN WINTERS Co-founder & Executive Director, One Earth

EarthxCapital

Investment Forum: Perspectives from Industry Leaders

2024 E-Capital Summit Top Speakers:



AMY CAMPBELL Vice President & US South Regional Leader, Stantec



ANDRÉ PIENAAR Chief Executive and Founder, C5 Capital



CHRIS WOMACK President and CEO, Southern Companies



REPRESENTATIVE
CHUCK FLEISCHMANN
(R-TN)
US Representative,



ERIC POWELL
Director,
Partners in Performance



GAURAV MANCHANDA Chief Program Officer, MassChallenge



GLENN HEGAR State Comptroller, State of Texas



HELEN CROWLEY
Senior Advisor,
Pollination



HOPE SHIMABUKU

Regional Director,

USPTO



HUNTER HUNT CEO, Hunt Consolidated



MAJOR GENERAL JOHN F. WHARTON Chairman and CEO, Global Connective Center



JAMES KEYES
Author, Education is Freedom,
Former CEO of
Blockbuster & 7/11



JONATHAN GLASS
Acting Deputy Director
for Commercialization,
Advanced Research Projects
Agency - Energy (ARPA-E)



JON MILLER Former CEO, AOL & Partner, Advancit Capital



REPRESENTATIVE MARC VEASEY(D-TX) US Representative, US Congress



MEHUL UDANI
Vice President of Corporate
Technology and Innovation,
Murata Americas



MICHAEL HYUN
Chief Investment Officer,
Crow Holdings



NOELLE LAING Chief Investment Officer, Builders Initiative, Builders Vision Founded by Lukas Walton



PAUL ZIELINSKI
Executive Director,
Federal Laboratory
Consortium



RAYYAN ISLAM Co-founder and General Partner, 8090 Industries



RICHARD KIDD
Former Deputy Assistant,
Secretary for Environment
and Energy Resilience,
US Department of Defense



ROBERT KAPLAN
Co-Chairman, Draper
Richards Kaplan
Foundation (Former
President and CEO, Federal

Reserve Bank of Dallas)



SEAN DONOHUE CEO, DFW Aiport



WALTER LYNCH Former CEO, American Water



WILLIAM BRENNAN Chairman, Ocean Exchangeand retired President/Co-founder of Resilience Infrastructure Group



E-CapitalSummit **2025 AGENDA**

Tuesday, April 22nd

Opening Reception

Innovator Workshop

Small Group Networking Dinners

Family Office Summit*

* This event is invitation-only and exclusively for family office principals / family members.

Wednesday, April 23rd

Investment Forum

Keynote Luncheon

EarthX Climate Tech Prize Semi-Finals

EarthX Emerging Innovator Award Semi-Finals

EarthxCapital Awards Dinner

Thursday, April 24th

E-Capital Connections:

- Venture Capital
- Private Equity
- Funds/LPs

E-Commercialization Connections

EarthX Climate Tech Prize Finals

EarthX Emerging Innovator **Award Finals**

EarthxCapital

LEADING INVESTORS, INNOVATORS, DEALMAKERS & INDUSTRY LEADERS THAT HAVE PARTICIPATED IN 2021, 2022, 2023 & 2024

NOTABLE PARTICIPANTS:

IMAGINE

INNOVATION



ENERGY

INNOVATION

MC MASSCHALLENGE SOUTHERN CALIFORNIA

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Halliburton Labs



VENTURE CAPITAL

Overview

9th Annual dealmaking event focused on catalyzing impact by connecting early stage investors with early stage companies and innovators focused tackling sustainability related challenges that could have substantial, positive impacts on investments, businesses, people and our planet.

Over the past eight years, more than 440 leading investors have connected with more than 550 emerging innovators.

Participants

- Angel Investors
- National & International Incubators & Accelerators
- · Venture Capital Firms
- Growth Equity Firms
- Texas, US, and Global Family Offices
- Early stage innovators (pre commercialization to growing firms)

Format

- One-on-One meetings (In-person)
- Speed dating format (15-20 minutes meetings)
- Mix of curated meetings (Suggestions provided by EarthxCapital) and self-selected meetings during designated session

PRIVATE EQUITY / GROWTH EQUITY

Overview

Private equity dealmaking event focused on catalyzing impact through investment dealmaking with sustainability focused companies and projects in the middle market.

Leading private equity firms, private credit providers, and dealmakers (investment bankers and other financial advisors) will meet in person to help a dealmaking ecosystem focused on sustainability, clean technology, and resilience.

Participants

- Private Equity / Buyout Firms
- Growth Equity Firms
- · Texas, US, and Global Family Offices
- Sustainability focused Investment Bankers and M&A Advisory
- Sustainability related Industry coverage Investment Bankers (Water, power/energy, building materials, infrastructure, natural resources, consumer, IT/Telecom, Food & Ag, & others)

Format

- One-on-One meetings (In-person)
- Speed dating format (15-20 minutes meetings)
- Mix of curated meetings (Suggestions provided by EarthxCapital) and self-selected meetings during designated session



FUNDS / LPs:

Overview

Networking event focused on connecting private investment firms and private fund managers with fund investors (potential limited partners) to help bridge the capital divide and drive capital to emerging and established fund managers that are actively investing in innovators that are tackling sustainability related challenges that could have substantial, positive impacts on investments, businesses, people and our planet.

Participants

- Venture Capital Firms (Fund Managers)
- Growth Equity & Private Equity Firms (Fund Managers)
- Texas, US, and Global Family Offices
- · Endowments, Pension Funds
- Outsourced CIOs and Consulting Firms

Format

- One-on-One meetings (In-person)
- Speed dating format (15-20 minutes meetings)
- Mix of curated meetings (Suggestions provided by EarthxCapital) and self-selected meetings during designated sessions

E-COMMERCIALIZATION CONNECTIONS

Overview

Sales focused dealmaking event that will catalyze impact by helping innovators commercialize their innovative products and services.

Innovative companies will showcase products and services to leading Fortune 1000 & middle market companies seeking critical solutions to various sustainability & resilience related challenges in their daily operations.

Participants

- Leading middle market and Fortune 1000 Companies across various industries
- Sustainability or relevant procurement officers
- National & International Incubators & Accelerators
- Early-stage Innovators at pre commercialization stage with initial prototypes
- Commercialization stage innovators in need of initial commercialization partners
- Growth stage Innovators with proven products & services already embrace by industry

Format

• One-on-One meetings (In-person)



EARTHX CLIMATE TECH PRIZE

Overview

The EarthX Climate Tech Prize is EarthX's highly successful pitch competition for early-stage innovators that are tackling some of the world's most critical climate and environmental challenges through innovative technologies, products, or services. Hundreds of companies have applied of which only a select group are invited to participate in the Semi-Finals held during the annual E-Capital Summit. Of which, three to five companies are selected to compete live on stage during the Finals, where they will need to impress a panel of judges comprised of leading investors, dealmakers or industry professionals. Everyone who participates is truly a winner, but only one company will take home a cash prize. Recent winners include an agtech innovator from Kenya and a materials innovator from New York.

Eligibility

- Early-stage startups focused on sustainability or climate tech
- Annual revenue of less than \$250k
- Less than \$500k in dilutive funding raised

RECENT WINNERS

2021

SafiOrganics

Location: Wang'uru, North Kiangop, Kenya Industry: Agtech

2022

heat-1

Location: Ithaca, New York, USA Industry: Materials Science

2023



Location: College Station, Texas, USA Industry: Frictionless Gear Technology

2024



Location: Austin, Texas, USA Industry: Agtech/Food











FAMILY OFFICE SUMMIT

Overview

The invitation-only Family Office Summit is a halfday conference for family office principals, high-net worth individuals, and family foundations interested in exploring investment and philanthropic opportunities in environmental sustainability and conservation. This is a unique summit for peer-to-peer learning and best practices from family office principals who are leading industry and investment professionals. This is a highly valuable event for family principals who are either heavily engaged in environmental sustainability and conservation-related investments and philanthropy or other family office principals that are looking to interact with peers in order to learn more about the potential opportunity, industry trends, and lessons learned.

Participants

- · High-net worth individuals, family foundations, or family office principals with more than \$100MM assets under management / net worth from Texas, the broader United States, Mexico and broader Latin America, and from around the world.
- This event is invitation-only and exclusively for family office principals / family members.
- Invited family members will be able to invite one guest from their direct team to join them, mainly a senior investment or philanthropy professional (e.g. Chief Investment Officer or Head of Philanthropy or head of family office/foundation).



CONVENING AND PARTNERING WITH INDUSTRY LEADERS FROM AROUND THE WORLD FOCUSED ON SUSTAINABILITY, CLEAN TECHNOLOGY, CLIMATE TECHNOLOGY, AND OUR PLANET

E-CAPITAL SUMMIT STRATEGIC PARTNERS









INNOVATION ECOSYSTEM PARTNERS



































































Supporter \$10,000

- Registration (2 tickets)
- Company shout-out during the Investment Forum
- Logo included in the following locations:
 - Footer of all Investment Forum emails
 - · Post-event Thank-You email
 - E-Capital Summit Website
 - Investment Forum Program

Silver \$25,000

- Registration (4 tickets)
- Promo Video included daily between Sessions
- Tiered Company shout-outs on Social Media
- Choose one location for additional exposure:
 - Innovator Workshop
 - Opening Reception
 - · Networking Breakfast
 - Keynote Lunch
 - Investment Forum Reception

Gold \$50,000

- Recognized as the Host of the Welcome Suite
- Recognized as a Co-Host of the VIP Dinner
 - (2) VIP Dinner invitations
- Registration (6 tickets)

Platinum \$150,000

- Recognized as a Co-Host of the E-Capital Summit
- Provide E-Capital Summit Welcoming or Closing Remarks
- Registration (20 tickets)

Additional Opportunities

- E-Capital Connections (Venture Capital)
- E-Capital Connections (Private Equity)
- EarthX Climate Tech Prize Award
- EarthX Emerging Innovator Award
- E-Commercialization Connections
- Innovator Workshop
- Earthx2025 Website



earthx.org/conference/e-capital-summit

Earthx2025

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