

EarthX Family Office Summit

— OVERVIEW —



THURSDAY, APRIL 24, 2025

11AM-5PM CT* | INVITATION ONLY

TO REQUEST AN INVITATION,
PLEASE FILL OUT THE REQUEST FORM [HERE](#)

EARTHx2025

Family Office Summit

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THURSDAY, APRIL 24
11AM-5PM CT*

11 AM - 12 PM

Workshops and Networking

12 - 1 PM

Keynote Luncheon

1:30 - 5 PM

Family Principal-led Fireside Chats

As part of Earthx2025's Congress of Conferences, EarthX will host its 2nd Annual Family Office Summit, an invitation-only, intimate summit for family office principals, high-net worth individuals, senior investment professionals, and family foundations interested in exploring investment and philanthropic opportunities in environmental sustainability and conservation. This will be a unique summit for peer-to-peer learning and best practices from family office principals who are leading industry and investment professionals. This will be a highly valuable event for family principals and high-net-worth individuals who are either heavily engaged in environmental sustainability and conservation-related investments and philanthropy, or looking to interact with peers in order to learn more about the potential opportunity, industry trends, and lessons learned.

The EarthX Family Office Summit will host high-net worth individuals, family foundations, or family office principals with more than \$100 million assets under management from the US, Latin America, and around the world. Invited family members will be able to invite one guest from their direct team with them, mainly a senior investment or philanthropy professional (e.g. Chief Investment Officer or Head of Philanthropy).

2025 POTENTIAL DISCUSSION TOPICS:

- Creating the Foundation for Long-term Family Office Success
- Macroeconomic Markets Update Impact on Your Portfolio
- Bridging the Ideological Divide Through the Blue Marble
- Why Investing in Sustainability Innovation in Underrepresented Markets is Critical
- Honoring Legacy & Importance of Regenerative Agriculture
- Protecting your Family in the Digital Age: Cybersecurity & Technology Platforms
- Why Families Should Care about the Environment
- Leading People, Planet, and Profits for Your Family Business
- Untapped Opportunity: Investing in Land and Natural Resources
- Why Environmental Philanthropy is Important



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2024 SPEAKERS INCLUDED:

- **Bill Shireman** - Chairman, In This Together
- **Billy Zane** - Founder and CEO, The Convergence Lab & General Partner, Legacy Exchange
- **David Cary** - Cary Impact Advisors
- **Doug Deason** - President, The Deason Foundation & Deason Capital Services
- **George Wight** - Managing General Partner, Legacy Exchange
- **Jacki Deason** - Host, The Jacki Daily Show
- **James D. Gollin** - Director, Angelica Foundation
- **James Clement III** - SVP & GM - Grass and Rangeland, EarthOptics
- **Jay Faison** - Founder, ClearPath
- **Jim Hayden** - Founder, Board Developer
- **Joe D'Cruz** - Co-Founder, Catalyze Partners
- **Joshua Gentine** - President, Bench Consulting
- **Kent Thiry** - Former CEO, DaVita Health
- **Kevin Dahlberg** - Managing Director at 3CR-Riverbend Capital Advisors
- **Kyle Bass** - Co-Founder and Chief Executive Officer, Conservation Equity Management
- **Laura Turner Seydel** - Director, Turner Foundation
- **Lexi Bowes-Lyon** - Creative and Philanthropic Director, Space for Giants
- **Mason King** - Principal, Portfolio Management, Luther King Capital Management
- **Nathaniel Harding** - Managing Partner, Cortado Ventures Ray Dinunzio - CIMA, TOS Advisors
- **Rus Miller** - Managing Director, KFO LLC
- **Sergio Fernandez de Cordova** - Chairman, PVBLIC Foundation & Member, Fernandez de Cordova Family Office
- **Hon. Prime Minister Siaosi 'Ofakivahafolau Sovaleni** - Kingdom of Tonga
- **Trammell S. Crow** - Founder, EarthX
- **Tricia D'Cruz** - Co-Founder, Catalyze Partners
- **Van Jones** - Investor & American News and Political Commentator
- **Vikram Agrawal** - Managing Director, Personal Family Office of Trammell S. Crow



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